



WEEKLY AGRICULTURAL REPORT

JANUARY 06, 2022



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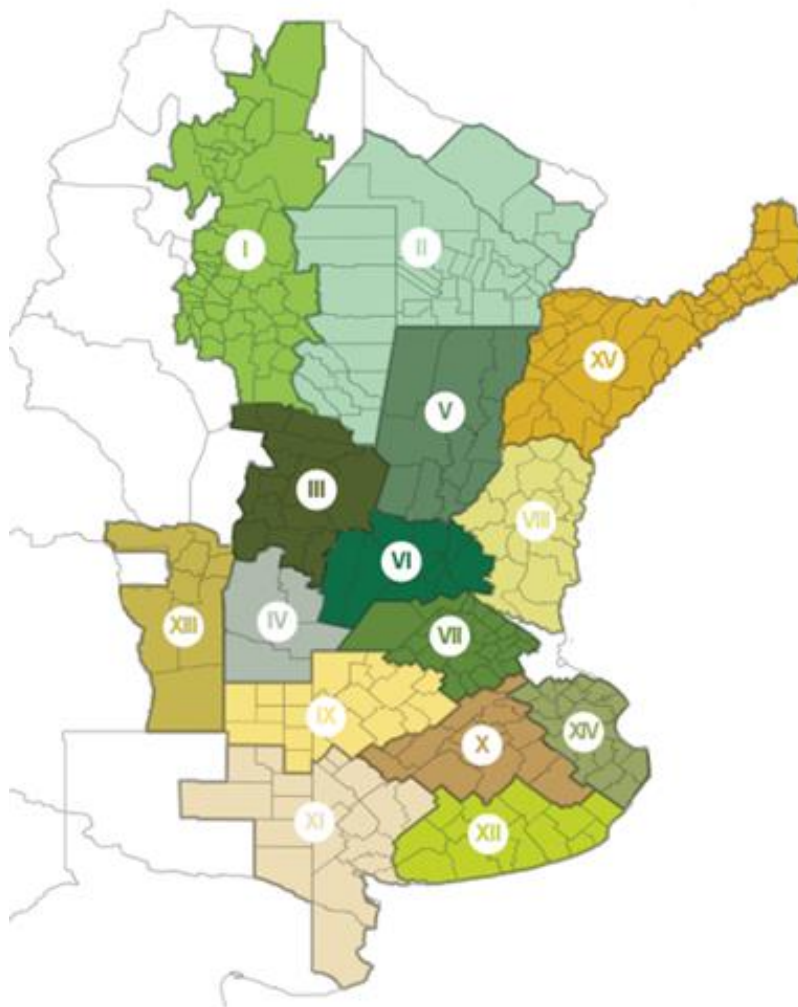
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JANUARY 6 TO 12, 2022:

**MODERATE TEMPERATURES, FOLLOWED BY A HEAT WAVE, AND
SCARCE PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL
AREA.**

The current perspective will begin with moderate temperatures. Lows will remain below normal due to the entry of cold air in the preceding days. Tropical winds will soon return, leading to a long heat wave that will affect most part of the agricultural area. Scarce/No precipitations are in the forecast for most part of the agricultural area, with the exception of the west of the NOA region and the west of the Cuyo region, which will receive moderate values, and the north of the Mosopotamic region, which will receive values ranging from moderate to abundant.



SOYBEAN

To date, the national planting progress rises to 86.8% out of the 16.5 MHa projected for the 2021/22 season. Weekly progress stands at 5.3 p.p. The lack of rainfalls coupled with the high temperatures registered over the last few weeks delays fieldwork, with the NOA and NEA regions and Southeast of Buenos Aires being the most compromised regions. Towards the north of the area, the planting window will extend until the end of this month. The south of Buenos Aires awaits rains during the next seven days to comply with the sowing plans.

CORN

Since our previous report, the planting of corn has expanded into the north and west of the national agricultural area. The heterogeneous rainfalls that have been registered in recent weeks have fostered the work of machines. To date, planting is 77.3% complete out of our current projection of 7.3 MHa for the 2021/22 campaign (500,000 Ha more than those sown the previous cycle). Weekly and YoY progress stand at 6.6 and -8 p.p, respectively.

SUNFLOWER

Harvest speeds up in the main sunflower-producing area of the north of the region. At a national level, the oil crop is 4.9% collected. The national average yield is estimated at 1.97 Tn / Ha. The current production volume is slightly lower than 160,000 Tn. On the opposite end of the agricultural region, the crop goes through reproductive stages, reflecting a favorable condition despite the dry and warm weather condition experienced during the last days. Under this scenario, the production estimate for the current campaign remains at 3.5 MTn.

WHEAT

Wheat is 99.3% collected and is approaching the end of the cycle achieving a record yield and production. Along with the harvest progress, the yields harvested in the Southeast of Buenos Aires have improved. This is a key region due to its yield potential and its contribution to the national planted area. This improvement in productivity not only impacted on the national average yield, placing it above the record previously set during the 2010/11 campaign of 3.4 3Tn/ Ha, but it also raises our production projection to 21.8 MTn, up 300 thousand tons from our previous report.

GRAIN SORGHUM

During the last fifteen days, the planting of grain sorghum has concentrated in the north of the national agricultural area. Fieldwork is progressing into plots that still register good surface moisture. However, new rainfalls are necessary to maintain the planting speed. To date, the cereal is 68.6% planted out of an area estimated at 1MHa for the 2021/22 campaign, up 5.3% from the previous cycle (2020/21 season area: 950,000 Ha.). The fortnightly and YoY progress stand at 13.6 and - 2.2 p.p. respectively.



Annex



SOYBEAN

2021/22 Season

Data to: January 05, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	31,0	381.000
II NEA	1.635.000	1.587.720	60,0	952.632
III NCnt Cba	1.751.400	1.694.590	98,7	1.672.361
IV S Cba	1.635.600	1.590.630	97,8	1.555.380
V NCnt SFe	1.085.000	1.034.890	86,3	892.912
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	99,3	2.189.900
VIII ECnt ER	1.063.000	1.017.000	97,1	987.300
IX N LP-W BA	1.827.000	1.790.000	95,1	1.701.500
X Cnt BA	680.704	690.000	94,3	651.000
XI SW BA-S LP	295.000	365.000	81,9	299.000
XII SE BA	554.000	740.000	70,3	520.000
XIII SL	245.000	232.000	99,7	231.400
XIV Cuenca Sal	174.820	162.170	74,8	121.302
XV Others	72.000	78.000	100,0	78.000
TOTAL	16.900.000	16.500.000	86,8	14.316.686

CORN

2021/22 Season

Data to: January 05, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	22,0	99.000
II NEA	720.000	775.000	25,0	193.750
III NCnt Cba	998.000	1.060.000	81,4	862.840
IV S Cba	860.000	915.000	90,8	830.820
V NCnt SFe	260.000	280.000	63,7	178.360
VI North Belt	655.000	712.000	99,0	704.524
VII South Belt	505.000	555.000	99,3	551.115
VIII ECnt ER	340.000	363.000	82,6	299.983
IX N LP-W BA	750.000	800.000	88,3	706.400
X Cnt BA	360.000	390.000	86,2	336.180
XI SW BA-S LP	175.000	190.000	93,4	177.460
XII SE BA	265.000	285.000	91,8	261.488
XIII SL	330.000	350.000	87,0	304.430
XIV Cuenca Sal	127.000	137.000	93,4	127.958
XV Others	35.000	38.000	20,0	7.600
TOTAL	6.800.000	7.300.000	77,3	5.641.908

SUNFLOWER

2020/21 Season

Data to: January 05, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NWA	-	-	-	-	-	-
II	NEA	175.000	2.205	172.795	35,0	60.478	106.748
III	NCnt Cba	6.000	-	6.000	-	-	-
IV	S Cba	27.500	-	27.500	-	-	-
V	NCnt SFe	235.000	452	234.548	8,7	20.406	52.198
VI	North Belt	15.000	-	15.000	-	-	-
VII	South Belt	13.000	-	13.000	-	-	-
VIII	ECnt ER	11.000	-	11.000	-	-	-
IX	N LP-W BA	205.000	-	205.000	-	-	-
X	Cnt BA	74.000	-	74.000	-	-	-
XI	SW BA-S LP	357.000	-	357.000	-	-	-
XII	SE BA	380.000	-	380.000	-	-	-
XIII	SL	23.000	-	23.000	-	-	-
XIV	Cuenca Sal	120.000	-	120.000	-	-	-
XV	Others	8.500	-	8.500	-	-	-
TOTAL		1.650.000	2.657	1.647.343	4,9	80.884	158.946

SORGHUM

2021/22 Season

Data to: January 05, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	28.000	30.000	28,0	8.400
II NEA	250.000	274.000	41,0	112.340
III NCnt Cba	80.000	85.000	85,0	72.250
IV S Cba	35.000	37.000	95,0	35.150
V NCnt SFe	175.000	185.000	86,0	159.100
VI North Belt	30.000	30.000	95,0	28.500
VII South Belt	20.000	20.000	94,0	18.800
VIII ECnt ER	76.000	80.000	90,0	72.000
IX N LP-W BA	48.000	49.000	85,0	41.650
X Cnt BA	12.000	12.000	70,0	8.400
XI SW BA-S LP	92.500	94.000	55,0	51.700
XII SE BA	13.000	13.000	60,0	7.800
XIII SL	50.000	50.000	92,0	46.000
XIV Cuenca Sal	26.000	26.000	70,0	18.200
XV Others	14.500	15.000	40,0	6.000
TOTAL	950.000	1.000.000	68,6	686.290

WHEAT

2021/22 Season

Data to: January 05, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330.000	49.500	280.500	100,0	280.500	8,4	234.303
II	NEA	430.000	43.000	387.000	100,0	387.000	10,6	408.877
III	NCnt Cba	600.000	18.000	582.000	100,0	582.000	21,2	1.232.169
IV	S Cba	460.000	13.800	446.200	100,0	446.200	29,2	1.303.936
V	NCnt SFe	480.000	12.000	468.000	100,0	468.000	25,9	1.210.946
VI	North Belt	890.000	21.400	868.600	100,0	868.600	44,0	3.822.156
VII	South Belt	695.000	13.900	681.100	100,0	681.100	47,5	3.238.035
VIII	ECnt ER	375.000	7.100	367.900	100,0	367.900	35,1	1.290.811
IX	N LP-W BA	600.000	11.275	588.725	98,9	582.249	44,9	2.612.825
X	Cnt BA	355.000	7.448	347.552	98,0	340.601	44,0	1.498.505
XI	SW BA-S LP	570.000	44.186	525.814	96,9	509.513	28,8	1.467.899
XII	SE BA	645.000	8.217	636.783	99,0	630.415	43,1	2.715.270
XIII	SL	12.000	800	11.200	100,0	11.200	26,2	29.380
XIV	Cuenca Sal	135.000	4.655	130.345	95,0	123.828	43,9	543.725
XV	Others	23.000	800	22.200	100,0	22.200	23,8	52.774
TOTAL		6.600.000	256.081	6.343.919	99,3	6.301.307	34,4	21.661.609